

NO. 13FD1201

IN THE MATTER OF
THE MARRIAGE OF

SALLY ANNE SMITH
AND
FRED TYRONE SMITH

AND IN THE INTEREST OF
TONYA MARIE SMITH, A CHILD

§ IN THE DISTRICT COURT
§
§
§
§ 306TH JUDICIAL DISTRICT
§
§
§
§ GALVESTON COUNTY, TEXAS

PETITIONER’S INVENTORY & APPRAISAL

Petitioner, Sally Anne Smith, submits this inventory and appraisal of all assets and liabilities, community and separate estates, as set forth on the attached pages.

Respectfully submitted,

THE ENOS LAW FIRM, P.C.
17207 Feather Craft Lane
Webster, Texas 77598
Telephone: 281-333-3030
Fax: 281-488-7775

By: _____
Greg B. Enos
SBOT No. 06630450

Certificate of Service

I certify that a true copy of the above was served on each attorney of record or party in accordance with the Texas Rules of Civil Procedure on _____, 20__.

Greg Enos,
Attorney for Petitioner

Verification

I, Sally Anne Smith, state on oath that, to the best of my knowledge and belief, this inventory and appraisal contains:

1. a full and complete list of all properties in my possession or subject to my control that I claim belong to the community estate of me and my spouse, with the values thereof;
2. a full and complete list of all properties in my possession or subject to my control that I claim or admit as my or my spouse's separate property and estate, with the values thereof; and
3. a full and complete list of the debts that I claim are community indebtedness.

I make this affidavit with the following reservations and qualifications:

1. Any omission from this inventory is not intentional but is done through mere inadvertence and not to mislead my spouse.
2. There may be other assets and liabilities of which my spouse is aware, and their omission from this inventory should not be construed as a waiver of my interest in those items.

SALLY ANNE SMITH

SIGNED under oath before me on _____, 20__.

Notary Public, State of Texas

Smith Divorce

NO. 12FD1581

Category	Community Property Item	Total Value	Separate Property Value	Community Value	Wife's Proposed Division
ASSETS & SECURED DEBTS					
1.1 Real Estate	Residence at 2502 Auroch Dr., League City	\$ 280,000.00		\$ 280,000.00	Wife
1.2	Mortgage owed to Wells Fargo - 1002	\$ (117,317.15)		\$ (117,317.15)	Husband
2.1 Accounts	Joint - Wells Fargo Checking - 0751	\$ 417.17		\$ 417.17	
2.2	W - JSC Fed Credit Union - 31110-S1	\$ 27,858.00	\$ 27,858.00	\$ -	to wife
2.3	W - JSC Fed Credit Union - 31110 -S75	\$ 731.28	\$ 731.28	\$ -	to wife
2.6	H - Moody National Bank - 4458	\$ 17,761.00		\$ 17,761.71	\$ 17,761.71
2.7	H - Moody National Bank - 4466	\$ 1.00		\$ 1.00	\$ 1.00
2.8	H - Moody National Bank - 4540	\$ 699.63		\$ 699.63	\$ 699.63
2.9	J - MorganStanley 2827-16 35 (5832)	closed		\$ -	\$ -
3.1 Retirement	H - IBM 401k Plus Plan -0200	\$ 30,543.23		\$ 30,543.23	\$ 15,271.62
3.4	H - IBM Personal Pension Plan	\$ 13,878.00		\$ 13,878.00	\$ 6,939.00
3.5	H - Fidelity Rollover IRA - 6287	\$ 926,886.75		\$ 926,886.75	\$ 410,000.00
3.8	W - American Century Investments IRA	\$ 2,038.30		\$ 2,038.30	\$ 2,038.30
4.1 Vehicles	H - 2006 Lexus SC	\$ 29,000.00		\$ 29,000.00	\$ 29,000.00
4.2	H - 2007 Toyota Tundra	\$ 13,000.00		\$ 13,000.00	\$ 13,000.00
4.3	W - 2012 Lexus CT200h	\$ 26,000.00		\$ 26,000.00	\$ 26,000.00
4.4	Loan owed to Lexus Financial Services	\$ (11,496.31)		\$ (11,496.31)	\$ (11,496.31)
5.1 Personal	Personal property in Husband's possession	\$ 10,000.00		\$ 10,000.00	\$ 10,000.00
5.2 Property	Personal property in Wife's possession	\$ 10,000.00		\$ 10,000.00	\$ 10,000.00
UNSECURED DEBTS					
6.1 Credit Cards	W - Wells Fargo Visa xxx3049	\$ (682.08)		\$ (682.08)	\$ (682.08)
6.2	W - Bank of America Visa xxx2880 (2011 IRS)	\$ (2,093.00)		\$ (2,093.00)	\$ (2,093.00)
6.7	H - Amex - xxxx76005	\$ (2,470.00)		\$ (2,470.00)	\$ (2,470.00)
TOTALS		\$ 1,254,755.82	\$ 28,589.28	\$ 1,226,167.25	\$ 647,660.38
					53%
					47%

Wife's Separate Property	Value
Wife - JSC Fed Credit Union - 31110-S1	\$ 27,858.00
Wife - JSC Fed Credit Union - 31110 -S75	\$ 731.88
Dining room furniture	\$ 800.00
Wife - Ameriprise - 2680	\$ 264,406.00
Wife - Ameriprise - 3736	\$ 33,790.00
W - Jewelry - gifts from Husband	unknown
W - Cameo inherited from grandmother	unknown